



Borrower's Questionnaire & Acknowledgment

Customer name: _____

Loan #: _____

Borrower's residence Yes No
Occupied Yes No
Investment property Yes No → Monthly rental income \$ _____
Land Yes No

Payment(s) current Yes No
If delinquent – number of months _____ and amount due \$ _____

Have you received a Notice of Default or Foreclosure? Yes No
If yes, Lender's name: _____

Are there junior liens, (e. g. HELOC, 2nd deed of trust) on the property? Yes No
Have you filed or are you preparing to file for Bankruptcy protection? Yes No

What is the request? (Specify) _____

What's the reason for a modification request?
Change of Borrower's income? Yes No
Other: _____

Is the situation likely to change within the next 24 months? Yes No
Is it your plan to sell the property within the next 24 months? Yes No
Is the property listed for sale? Yes MLS # _____ Listing price \$ _____

Borrower Acknowledgement

I hereby represent that the identified event(s) has occurred and is the cause of my inability to pay my mortgage. Further, I understand and acknowledge that the lender may investigate the accuracy of the identified event(s) such as by requiring me to provide supporting documentation.

Borrower		Co-Borrower	
_____		_____	
Borrower's signature	Date	Co-Borrower's signature	Date
Email Address: _____		Email Address: _____	
Address: _____		Address: _____	
_____		_____	
Phone: (____) _____		Phone: (____) _____	
Cell Phone: (____) _____		Cell Phone: (____) _____	

DURING THIS APPLICATION PROCESS PLEASE CONTINUE MAKING PAYMENTS AS SCHEDULED