



Borrower's Questionnaire & Acknowledgment

Customer name: _____

Loan #: _____

Borrower's residence ☐ Yes ☐ No
Occupied ☐ Yes ☐ No
Investment property ☐ Yes ☐ No → Monthly rental income \$ _____
Land ☐ Yes ☐ No

Payment(s) current ☐ Yes ☐ No
If delinquent – number of months _____ and amount due \$ _____

Have you received a Notice of Default or Foreclosure? ☐ Yes ☐ No
If yes, Lender's name: _____

Are there junior liens, (e. g. HELOC, 2nd deed of trust) on the property? ☐ Yes ☐ No
Have you filed or are you preparing to file for Bankruptcy protection? ☐ Yes ☐ No

What is the request? (Specify) _____

What's the reason for a modification request?

Change of Borrower's income? ☐ Yes ☐ No

Other: _____

Is the situation likely to change within the next 24 months? ☐ Yes ☐ No

Is it your plan to sell the property within the next 24 months? ☐ Yes ☐ No

Is the property listed for sale? ☐ Yes MLS # _____ Listing price \$ _____

Borrower Acknowledgement

I hereby represent that the identified event(s) has occurred and is the cause of my inability to pay my mortgage. Further, I understand and acknowledge that the lender may investigate the accuracy of the identified event(s) such as by requiring me to provide supporting documentation.

Borrower

Co-Borrower

Borrower's signature _____ Date _____

Co-Borrower's signature _____ Date _____

Email Address: _____

Email Address: _____

Address: _____

Address: _____

Phone: (____) _____

Phone: (____) _____

Cell Phone: ____ (____) _____

Cell Phone: ____ (____) _____

DURING THIS APPLICATION PROCESS PLEASE CONTINUE MAKING PAYMENTS AS SCHEDULED